

## I. Capital and Shares

### (I) Source of Share Capital

Unit: shares/ NT\$

Year/Month	Issue price	Authorized capital		Paid-in capital		Remarks		
		Number of shares	Amount	Number of shares	Amount	Source of share capital	Capital increased by assets other than cash	Others
2012.11	10	10,000	100,000	10,000	100,000	Company registration capital of 100,000	-	Note 1
2014.04	10	60,010,000	600,100,000	60,010,000	600,100,000	Split or transfer with issuance of new shares of 600,000,000	-	Note 2
2015.06	-	100,000,000	1,000,000,000	60,010,000	600,100,000	-	-	Note 3
2016.11	50	100,000,000	1,000,000,000	65,637,000	656,370,000	Cash capital increase with issuance of new shares of 56,270,000	-	Note 4
2020.11	-	100,000,000	1,000,000,000	75,482,550	754,825,500	Capital increase by surplus earnings with issuance of new shares of 9,845,550	-	Note 5
2021.12	34	120,000,000	1,200,000,000	90,482,550	904,825,500	Cash capital increase with issuance of new shares of NT\$150,000,000	-	Note 6
2023.04	-	120,000,000	1,200,000,000	101,067,524	1,010,675,240	Convertible corporate bonds Common share conversion	-	Note 7
2023.06	-	120,000,000	1,200,000,000	102,568,452	1,025,684,520	Convertible corporate bonds Common share conversion	-	Note 8

Year/Month	Issue price	Authorized capital		Paid-in capital		Remarks		
		Number of shares	Amount	Number of shares	Amount	Source of share capital	Capital increased by assets other than cash	Others
2023.08	-	120,000,000	1,200,000,000	103,782,587	1,037,825,870	Convertible corporate bonds Common share conversion	-	Note 9
2023.12	-	120,000,000	1,200,000,000	105,778,740	1,057,787,400	Convertible corporate bonds Common share conversion	-	Note 10

Note 1: Approval Date and Document No.: Approval according to 2012.11.22 Bei-Fu-Jing-Deng-Zi No. 1015073850 Letter.

Note 2: Approval Date and Document No.: Approval according to 2014.04.23 Jing-Shou-Shang-Zi No. 10301073700 Letter.

Note 3: Approval Date and Document No.: Approval according to 2015.06.12 Jing-Shou-Shang-Zi No. 10401108350 Letter.

Note 4: Approval Date and Document No.: Approval according to 2016.10.24 Tai-Zheng-Shang-Yi-Zi No. 1051804917 Letter.

Note 5: Approval Date and Document No.: Report effective date of July 27, 2020 announced by the Securities and Futures Bureau, Financial Supervisory Commission.

Note 6: Approval Date and Document No.: Approval according to 2021.10.19 Jin-Guan-Zheng-Fa-Zi No. 1100359948 Letter.

Note 7: Approval Date and Document No.: Approval according to 2023.04.12 Jing-Shou-Shang-Zi No. 11230055600.

Note 8: Approval Date and Document No.: Approval according to 2023.06.06 Jing-Shou-Shang-Zi No. 11230098150.

Note 9: Approval Date and Document No.: Approval according to 2023.08.30 Jing-Shou-Shang-Zi No. 11230167260.

Note 10: Approval Date and Document No.: Approval according to 2023.12.04 Jing-Shou-Shang-Zi No. 11230226020.

Unit: shares

Share type	Authorized capital				Remarks
	Number of outstanding shares		Number of unissued shares	Total	
	Offered in the public market	Not offered in the public			
Registered common shares	105,778,740	-	14,221,260	120,000,000	Shares listed on the stock exchange or the OTC market

## (II) Shareholder Structure

Base Date: 2025

No.	Name of major shareholder	Number of shares held	Shareholding percentage
1	L' Hotel de Chine Corporation	61,825,502	58.44%
2	Yisheng Xu	846,000	0.80%
3	NUTRI VITA INC	666,411	0.63%
4	Trust Property Account for the Employee Shareholding Association of FDC International Hotels Corporation, managed by CTBC Bank	565,000	0.53%
5	Jiayu Lin	311,000	0.29%
6	JinSheng Xu	301,000	0.28%
7	Federal Taiwan Selected Income Multiple Asset Fund Account	300,000	0.28%
8	Yushou Chen	258,851	0.24%
9	Citibank Custody Account for UBS Europe SE Investment	251,681	0.24%
10	Citigroup Trustee Barclays Capital SBL/ PB Investment Account	237,000	0.22%
	Total	65,562,445	61.95%