

## I. Capital and Shares

### (I) Source of Share Capital

#### 1. Share Type

Unit: shares

Share type	Authorized capital				Remarks
	Number of outstanding shares		Number of unissued shares	Total	
	Offered in the public market	Not offered in the public market			
Registered common shares	90,482,550	—	29,517,450	120,000,000	Shares listed on the stock exchange or the OTC market

#### 2. Share Capital Formation Process

Unit: shares/NT\$

Year/Month	Issue price	Authorized capital		Paid-in capital		Remarks		
		Number of shares	Amount	Number of shares	Amount	Source of share capital	Capital increased by assets other than cash	Others
2012.11	10	10,000	100,000	10,000	100,000	Company registration capital of 100,000	—	Note 1
2014.04	10	60,010,000	600,100,000	60,010,000	600,100,000	Split or transfer with issuance of new shares of 600,000,000	—	Note 2
2015.06	—	100,000,000	1,000,000,000	60,010,000	600,100,000	—	—	Note 3
2016.11	50	100,000,000	1,000,000,000	65,637,000	656,370,000	Cash capital increase with issuance of new shares of 56,270,000	—	Note 4
2020.11	—	100,000,000	1,000,000,000	75,482,550	754,825,500	Capital increase by surplus earnings with issuance of new shares of 9,845,550	—	Note 5
2021.12	34	120,000,000	1,200,000,000	90,482,550	904,825,500	Cash capital increase with issuance of new shares of NT\$150,000,000	—	Note 6
112.04	—	120,000,000	1,200,000,000	101,067,524	1,010,675,240	Convertible corporate bonds Common share conversion		Note 7

Note 1: Approval Date and Document No.: Approval according to 2012.11.22 Bei-Fu-Jing-Deng-Zi No. 1015073850 Letter.

Note 2: Approval Date and Document No.: Approval according to 2013.04.23 Jing-Shou-Shang-Zi No. 10301073700 Letter.

Note 3: Approval Date and Document No.: Approval according to 2015.06.12 Jing-Shou-Shang-Zi No. 10401108350 Letter.

Note 4: Approval Date and Document No.: Approval according to 2016.10.24 Tai-Zheng-Shang-Yi-Zi No. 1051804917 Letter.

Note 5: Approval Date and Document No.: Report effective date of July 27, 2020 announced by the Securities and Futures Bureau, Financial Supervisory Commission.

Note 6: Approval Date and Document No.: Approval according to 2021.10.19 Jin-Guan-Zheng-Fa-Zi No. 1100359948 Letter.

Note 7: Approval Date and Document No.: Approval according to 2023.04.12 Jing-Shou-Shang-Zi No. 11230055600

## (II) Shareholder Structure

Base Date: April 1, 2023; Unit: shares

Shareholder structure	Government agencies	Financial institutions	Other juridical persons	Individuals	Foreign institutions and natural persons	Total
Number of shareholders	-	9	58	9,533	37	9,637
Number of shares held	-	2,825,000	69,940,671	26,000,002	3,802,779	102,568,452
Shareholding percentage	-	2.75%	68.19%	25.35%	3.71%	100.00%

## (III) Equity Dispersion Status

Base Date: April 1, 2023

Shareholding range	Number of shareholders	Number of shares held	Shareholding percentage
1-999	1,930	372,413	0.36%
1,000-5,000	6,794	11,894,624	11.60%
5,001-10,000	505	3,923,650	3.83%
10,001-15,000	138	1,784,427	1.74%
15,001-20,000	77	1,413,006	1.38%
20,001-30,000	71	1,764,975	1.72%
30,001-40,000	23	811,562	0.79%
40,001-50,000	25	1,159,580	1.13%
50,001-100,000	26	1,942,375	1.89%
100,001-200,000	23	3,316,750	3.23%
200,001-400,000	12	3,486,035	3.40%
400,001-600,000	5	2,399,207	2.34%
600,001-800,000	3	2,095,400	2.04%
800,001-1,000,000	2	1,860,946	1.81%
1,000,001 and above	3	64,343,502	62.74%
Total	9,637	102,568,452	100.00%

(IV) List of Major Shareholders

Base Date: April 1, 2023

No.	Name of major shareholder	Number of shares held	Shareholding percentage
1	L' Hotel de Chine Corporation	61,825,502	60.28%
2	King Town Bank	1,505,000	1.47%
3	Public Service Pension Fund Management Board	1,013,000	0.99%
4	UPAMC All Weather Account	982,000	0.96%
5	J.P. Morgan Asset Management	878,946	0.86%
6	Capital Large Cap Growth Fund Account	800,000	0.78%
7	NUTRI VITA INC	666,411	0.65%
8	HSBC (Taiwan) Commercial Bank Co., Ltd. is entrusted with the custody of EAM Emerging Markets Small Enterprise Fund Limited Partnership Investment Account	628,989	0.61%
9	KGI Securities	574,000	0.56%
10	HSBC Bank Custody Goldman Sachs International Investment Special Accoun	510,207	0.50%
	Total	69,384,055	67.66%